

Prudent Practices for Investing Endowment Funds

Presented By
Enterprise Bank's
Investment Team



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Join Enterprise Bank's Non-Profit Collaborative for this informative and interactive presentation. There is no cost for representatives of non-profit organizations to attend, but space is limited and registration is required.

Tuesday, April 5, 2016

8:00am: Doors Open

8:30-10:30am: Speaking Program

Mt. Wachusett Community College
South Café
444 Green Street | Gardner, MA

While serving as a fiduciary to your non-profit organization, it is imperative to understand the best practices for investing an endowment fund. During this seminar, Enterprise Bank's investment team will discuss key components of investing and maintaining your endowment fund for the long-term. They will highlight diversification, performance benchmarks, asset preservation and selecting a suitable investment manager.

Upon completion of this presentation, you will also understand the importance of developing an appropriate investment policy statement that will fit your organization's unique needs.

EnterpriseBanking.com/NPC

To register or for more information,
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Non-Profit
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