

LESSONS LEARNED FROM WINNING PROPOSALS

Susan Linn

Agenda

Welcome and IntroductionsWho Decides and Why?(8:40)Small Group Critique(9:00)Common Themes(9:45)Where to Go for More(10:15)Questions(10:20)



Who Are You

Experience

Role

Sector



Who Decides and Why

Foundations/Family

Who?

Family Members Seldom Paid Staff Lay People

Why? Family Priorities Causes Friends Interests Foundations/Large/Working

Who? Paid Staff Experts

Why? Strategic Philanthropy



Who Decides and Why

Corporate

Who?

- Employees
- Do not know your business
- BUSY

Why?

- Relationships (Personal, business)
- Marketing (Brand & CSR)

Government

Who?

- Panel
- May be Expert

Why?

- Usually a public process
- Accountability
- Points



Small Group Critique / Pick a Grant

- Cummings Foundation / EFNE Voc Rehab Letter of Inquiry
- Agnes Lindsay Trust / Epilepsy Summer Camp \$5K
- Epilepsy Foundation of America / Outreach to FBOs \$3K
- Eastern Bank Charitable Foundation/ Lowell Afterschool STEM \$10K
- Cummings Foundation / EFNE Voc Rehab \$100K proposal
- VOLUNTEER NH / AMERICORPS
- USDA / Lowell Farm to School \$100K



Small Group Critique

- Scan the Request for Proposal/Excerpt
- Put yourself in the Reviewers' Shoes not the Grant Writer's
- Read the Proposal independently and think about:
 - 3 things you like
 - something that surprises you
 - a strategy you would use in the future

- <mark>9:35-9:45</mark>
- Small group share (liked, surprised, action you will take)



Common Themes

Spokesperson for Group Report (3-4 min each) Briefly, what proposal did you read? Summarize the group's likes and surprises discussion Summarize the groups Strategies learned



Where to Go for More Information

Contact Information

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